PRIIPs Regulation / PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "MiFID II"), (ii) a customer within the meaning of Directive 2016/97/EU (as amended, the "Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II or (iii) not a qualified investor as defined in the Regulation (EU) 2017/1129 (as amended, the "Prospectus Regulation"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

UK PRIIPs Regulation / PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565, as amended, as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA"); (ii) a customer within the meaning of the provisions of the FSMA and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, as amended, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014, as amended, as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014, as amended, as it forms part of domestic law by virtue of the EUWA (the "UK PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

FINAL TERMS NO. 11
Dated January 4, 2024

BANCO DE CRÉDITO DEL PERÚ (the "Issuer")
LEI (Legal Entity Identifier): 549300EQYQ8SCQZ4BY14
ISSUE OF MEDIUM-TERM NOTES
5.850% Fixed Rate Notes Due 2029

Series No.: 11

PART A - CONTRACTUAL TERMS

This document must be read in conjunction with the base prospectus dated June 7, 2023 and the supplement to it dated December 28, 2023 (collectively, the "**Base Prospectus**"). Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus has been, and these Final Terms will be, published on the website of the Luxembourg Stock Exchange (www.luxse.com).

1. General Information:

(i)	Series Number:	11
(ii)	Tranche Number:	1
(iii)	Trade Date:	January 4, 2024
(iv)	Settlement Date (Original Issue Date):	January 11, 2024 (T+5)

(v) Maturity Date:	January 11, 2029
(vi) Specified Currency:	U.S. Dollar
(vii) Principal Amount (in Specified Currency):	U.S.$500,000,000
(viii) Price to Public (Issue Price):	99.902% of the principal amount, plus accrued interest, if any, from January 11, 2024.
(ix) Ranking:	Senior; unsecured
(x) Redemption:	The redemption price shall in no event be less than 100% of the outstanding principal amount of Notes to be redeemed.
(xi) Use of Proceeds:	The Issuer intends to use the net proceeds from the offering for general corporate purposes, including, among other things, to extend its debt maturity profile through the repayment of its existing shorter-term indebtedness (which may include its outstanding 4.650% senior notes due 2024), whether through redemption, repurchase, or otherwise.
2. Payment of Additional Amounts:	Applicable
3. Authorization/Approval:	
(i) Date Board approval for issuance of Notes obtained:	May 29, 2019
4. Fixed Rate Notes Only Interest Rate:	Applicable
(i) Fixed Interest Rate:	5.850%
(ii) Interest Payment Period:	Semi-Annual
(iii) Fixed Interest Payment Dates:	Each January 11 and July 11, commencing July 11, 2024
(iv) Day Count Fraction:	30/360
(v) Regular Record Dates (if any):	The business day prior to each Interest Payment Date
(vi) Determination Dates:	Not applicable
(vii) Interest Commencement Date:	Not applicable
5. Floating Rate Notes Only Interest Rate:	Not applicable
6. Repayment and Redemption:	
(i) Issuer Optional Redemption Date:	The Notes are redeemable at any time at the redemption prices set forth below.
(ii) Redemption Price:	Prior to December 11, 2028 (one month prior to their maturity date) (the "Par Call Date"), the Issuer may redeem the Notes at its option, in whole or in part, at any time and from time to time, at a redemption price (expressed as a percentage of

principal amount and rounded to three decimal places) equal to the greater of:

(1) (a) the sum of the present values of the remaining scheduled payments of principal and interest thereon discounted to the redemption date (assuming the Notes matured on the Par Call Date) on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 30 basis points less (b) interest accrued to the date of redemption, and

(2) 100% of the principal amount of the Notes to be redeemed,

plus, in either case, accrued and unpaid interest thereon to the redemption date.

On or after the Par Call Date, the Issuer may redeem the Notes, in whole or in part, at any time and from time to time, at a redemption price equal to 100% of the principal amount of the Notes being redeemed plus accrued and unpaid interest thereon to the redemption date.

"*Treasury Rate*" means, with respect to any redemption date, the yield determined by the Issuer in accordance with the following two paragraphs.

The Treasury Rate shall be determined by the Issuer after 4:15 p.m., New York City time (or after such time as yields on U.S. government securities are posted daily by the Board of Governors of the Federal Reserve System), on the third business day preceding the redemption date based upon the yield or yields for the most recent day that appear after such time on such day in the most recent statistical release published by the Board of Governors of the Federal Reserve System designated as "Selected Interest Rates (Daily) - H.15" (or any successor designation or publication) ("H.15") under the caption "U.S. government securities–Treasury constant maturities–Nominal" (or any successor caption or heading) ("H.15 TCM"). In determining the Treasury Rate, the Issuer shall select, as applicable: (1) the yield for the Treasury constant maturity on H.15 exactly equal to the period from the redemption date to the Par Call Date (the "Remaining Life"); or (2) if there is no such Treasury constant maturity on H.15 exactly equal to the Remaining Life, the two yields – one yield corresponding to the Treasury constant maturity on H.15 immediately shorter than and one yield corresponding to the Treasury constant maturity on H.15 immediately longer than the Remaining Life – and shall interpolate to the Par Call Date on a straight-line basis (using the actual number of days) using such yields and rounding the result to three decimal places; or (3) if there is no such Treasury constant maturity on H.15 shorter than or longer than the Remaining Life, the yield for the single Treasury constant maturity on H.15 closest to the Remaining Life. For purposes of this paragraph, the applicable Treasury constant maturity or maturities on H.15 shall be deemed to have a maturity date equal to the relevant number of months or years, as applicable, of such Treasury constant maturity from the redemption date.

If on the third business day preceding the redemption date H.15 TCM is no longer published, the Issuer shall calculate the Treasury Rate based on the rate per annum equal to the semi-annual equivalent yield to maturity at 11:00 a.m., New York City time, on the second business day preceding such redemption date of the United States Treasury security maturing on, or with a maturity that is closest to, the Par Call Date, as applicable. If there is no United States Treasury security maturing on the Par Call Date but there are two or more United States Treasury securities with a maturity date equally distant from the Par Call Date, one with a maturity date preceding the Par Call Date and one with a maturity date following the Par Call Date, the Issuer shall select the United States Treasury security with a maturity date preceding the Par Call Date. If there are two or more United States Treasury securities maturing on the Par Call Date or two or more United States Treasury securities meeting the criteria of the preceding sentence, the Issuer shall select from among these two or more United States Treasury securities the United States Treasury security that is trading closest to par based upon the average of the bid and asked prices for such United States Treasury securities at 11:00 a.m., New York City time. In determining the Treasury Rate in accordance with the terms of this paragraph, the semi-annual yield to maturity of the applicable United States Treasury security shall be based upon the average of the bid and asked prices (expressed as a percentage of principal amount) at 11:00 a.m., New York City time, of such United States Treasury security, and rounded to three decimal places.

The Issuer's actions and determinations in determining the redemption price shall be conclusive and binding for all purposes, absent manifest error.

Unless the Issuer defaults in payment of the redemption price, on and after the redemption date interest will cease to accrue on the Notes or portions thereof called for redemption.

Such redemption may only be made so long as: (i) it is not prohibited by Peruvian laws or Peruvian Central Bank regulations and (ii) it does not cause the Issuer to incur increased mandatory reserve requirements (*encaje*).

(iii)	Calculation Agent:	Fiscal Agent
(iv)	Tax Redemption:	The Notes are redeemable at the Issuer's option in whole, but not in part, at their principal amount, plus Additional Amounts, if any, together with any accrued and unpaid interest to the date fixed for redemption upon the occurrence of certain taxation events, as set forth in the Base Prospectus under "Description of the Notes—Redemption Prior to Maturity Solely for Taxation

	Reasons." Any such redemption may only be made so long as: (i) it is not prohibited by Peruvian laws or Peruvian Central Bank regulations and (ii) it does not cause the Issuer to incur increased mandatory reserve requirements (*encaje*).
7. Indexed Notes:	
(i) Currency Base Rate:	Not applicable
(ii) Determination Agent:	Not applicable
8. Form of Notes:	
(i) Temporary global Note to permanent global Note:	Not applicable
(ii) Permanent global Note:	Not applicable
(iii) Bearer Note:	Not applicable
(iv) Registered Notes:	Applicable
(v) New global Note:	Not applicable
(vi) Exchange of temporary global Notes into definitive Bearer Notes:	Not applicable
(vii) Exchange of permanent global Notes into definitive Bearer Notes:	Not applicable
(viii) Exchange of definitive Bearer Notes into Registered Notes:	Not applicable
(ix) Exchange of Registered Notes into Registered Notes in other authorized denominations:	Not applicable
9. U.S. Selling Restrictions:	Rule 144A restrictions on transfers and Regulation S Compliance Category 2; TEFRA not applicable
10. Distribution:	Rule 144A/Regulation S
11. Denominations:	The Notes will be available in denominations of U.S.$10,000 and integral multiples of U.S.$1,000 in excess thereof.
12. Managers:	
(i) The Notes are being purchased, on a several and not joint basis, by the following financial institutions (each a "Manager" and collectively, the "Managers") in the respective amounts set forth next to the name of each Manager pursuant to a Terms Agreement between Issuer and the Managers dated January 4, 2024, executed under the Dealer Agreement. To the extent that any of the Managers are not named as Dealers in the Dealer Agreement,	BofA Securities, Inc.: U.S.$166,667,000 J.P. Morgan Securities LLC: U.S.$166,667,000 Santander US Capital Markets LLC: U.S.$166,666,000 Total: U.S.$500,000,000

Banco de Crédito del Perú has appointed them as Dealers thereunder for this transaction pursuant to the relevant Terms Agreement.

(ii) Stabilizing manager(s): BofA Securities, Inc.

Part B Other Information

1. Admissions to Listing and Trading:

Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Euro MTF Market of the Luxembourg Stock Exchange.

Estimated expenses related to the admission to trading: €600.00

2. Ratings:

The Notes to be issued are expected to be rated:

(i) Fitch: BBB

(ii) Standard & Poor's: BBB

A rating is not a recommendation to buy, sell or hold Notes issued under the Program and may be subject to suspension, reduction or withdrawal at any time by the assigning rating agency. A suspension, reduction or withdrawal of the rating assigned to the Issuer may adversely affect the market price of the Notes issued under the Program.

3. Interests of Natural and Legal Persons Involved in the Issue:

Save as discussed below, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

The Dealers and their affiliates have engaged, and/or may in the future engage, in investment banking and/or commercial banking transactions with, and/or may perform other services for, the Issuer and its affiliates in the ordinary course of business. The Dealers have received, or may in the future receive, customary fees and commissions for these transactions.

In addition, in the ordinary course of their business activities, the Dealers and their affiliates may make or hold a broad array of investments and actively trade debt and equity securities (or related derivative securities) and financial instruments (including bank loans) for their own account and for the accounts of their customers. Such investments and securities activities may involve securities and/or instruments of the Issuer or its affiliates. If any of the Dealers or their affiliates has a lending relationship with the Issuer, certain of those Dealers or their affiliates routinely hedge, and certain other of those Dealers or their affiliates may hedge, their credit exposure to the Issuer consistent with customary risk management policies. Typically, such Dealers and their affiliates would hedge such exposure by entering into transactions which consist of either the purchase of credit default swaps or the creation of short positions in the Issuer's securities, including potentially the Notes offered hereby. Any such credit default swaps or short positions could adversely affect future trading prices of any issuance of Notes. The Dealers and their affiliates may also make investment recommendations and/or publish or express independent research views in respect of such securities or financial instruments and may hold, or recommend to clients that they acquire, long and/or short positions in such securities and instruments.

4. Fixed Rate Notes Only Yield:

(i) Indication of yield as of the Original Issue Date: 5.873%

5. Operational Information:

(i) ISIN:	144A: US05971U2E65 Reg S: US05971V2E48
(ii) CUSIP:	144A: 05971U 2E6 Reg S: 05971V 2E4
(iii) Common Code:	144A: 274826380 Reg S: 274826428
(iv) CFI:	Not applicable
(v) FISN:	Not applicable
(vi) Book-entry Clearing Systems:	The Depository Trust Company
(vii) Names and addresses of additional Paying Agent(s) (if any):	Not applicable
(viii) Intended to be held in a manner which would allow Eurosystem eligibility:	No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognized as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the European Central Bank (ECB) being satisfied that Eurosystem eligibility criteria have been met.

RESPONSIBILITY STATEMENT

The Issuer is solely responsible for the information given in this Final Terms. The Issuer hereby declares that to the best of its knowledge, having taken reasonable care to ensure that such is the case, the information contained in this Final Terms is in accordance with the facts and, when considered together with the Base Prospectus, contains no omission likely to affect the import of such information.

Signed on behalf of the Issuer:

By: ______________________________

Name: Pablo Hurtado Azurduy
Title: Head of Treasury Division

By: ______________________________

Name: Rocio Benavides Montes de Oca
Title: Head of ALM Unit