Pricing Supplement dated 14 September 2023

BANGKOK BANK PUBLIC COMPANY LIMITED
acting through its Hong Kong Branch
Issue of US$750,000,000 5.500% Notes due 2033
under the Bangkok Bank Public Company Limited
US$7,000,000,000 Global Medium Term Note Program

This document constitutes the Pricing Supplement relating to the issue of the Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions of the Notes Other than the Additional Tier 1 Subordinated Notes (the "**Conditions**") set forth in the Offering Memorandum dated 31 March 2023 (the "**Offering Memorandum**") and the supplemental Offering Memorandum dated 11 September 2023 (the "**Supplemental Offering Memorandum**"). This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Memorandum and Supplemental Offering Memorandum.

PRIIPs REGULATION — PROHIBITION OF SALES TO EEA RETAIL INVESTORS — The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, "**MiFID II**") or (ii) a customer within the meaning of (EU) 2016/97 (the "**Insurance Distribution Directive**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PRIIPs REGULATION — PROHIBITION OF SALES TO UK RETAIL INVESTORS — The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor in the UK means a person who is one (or more) of: (i) a retail client, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"); or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 ("**FSMA**") and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA. Consequently no key information document required by Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the "**UK PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

NOTIFICATION UNDER SECTION 309B OF THE SECURITIES AND FUTURES ACT 2001 (2020 REVISED EDITION) OF SINGAPORE, AS AMENDED OR MODIFIED FROM TIME TO TIME — The Notes are capital markets products other than prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore) and Specified Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

The offering of the Notes in Thailand has not been, and will not be, approved by the Office of the Securities and Exchange Commission of Thailand (the "**Thai SEC**"). Any offering or distribution of the Notes in Thailand is not legal without the Thai SEC's prior approval. This document and any documents relating to the offering of the Notes, as well as information contained therein, may not be circulated or distributed in Thailand, as the offering of the Notes is not an offering of securities in Thailand, nor may they be used in connection with any offer for subscription or sale of the Notes in Thailand.

1	Issuer:	Bangkok Bank Public Company Limited
	Branch:	Hong Kong
2	(i) Series Number:	10
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	United States Dollar
4	Aggregate Principal Amount:	
	(i) Series:	US$750,000,000
	(ii) Tranche:	US$750,000,000
5	Issue Price:	99.484% of the Aggregate Principal Amount
6	(i) Specified Denominations:	US$200,000 and integral multiples of US$1,000
	(ii) Calculation Amount:	US$1,000
7	(i) Issue Date:	21 September 2023
	(ii) Interest Commencement Date:	Issue Date
8	Maturity Date:	21 September 2033
9	Interest Basis:	5.500% Fixed Rate (further particulars specified below)
10	Redemption/Payment Basis:	(further particulars specified below)
11	Change of Interest or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Applicable (further particulars specified below)
13	Listing:	SGX-ST
14	Status of Notes:	Senior
15	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

16	**Fixed Rate Note Provisions**	Applicable
	(i) Rate of Interest:	5.500% per annum payable semi-annually in arrears
	(ii) Interest Payment Date(s):	21 March and 21 September in each year adjusted in accordance with the Modified Following Business
	(iii) Fixed Coupon Amount(s):	US$27.5 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction (Condition 4(m)):	30/360
	(vi) Interest Determination Date(s) (Condition 4(m)):	Not Applicable
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
17	**Floating Rate Provisions**	Not Applicable
18	**Zero Coupon Note Provisions**	Not Applicable
19	**Credit Linked Note Provisions**	Not Applicable
20	**Equity Linked Note Provisions**	Not Applicable
21	**Bond Linked Note Provisions**	Not Applicable

22 **Index Linked Interest Note Provisions**	Not Applicable
23 **Dual Currency Note Provisions**	Not Applicable

PROVISIONS RELATING TO REDEMPTION

24 **Call Option**	Applicable
(i) Optional Redemption Date(s):	The Issuer may on or at any time prior to the Maturity Date, on giving not less than 15 but not more than 30 days' irrevocable notice to the Noteholders and to the Trustee redeem all or some of the Notes. All Notes in respect of which any such notice is given shall be redeemed on the date specified in such notice in accordance with the Conditions and such date shall be referred to as the "Optional Redemption Date".
(ii) Optional Redemption Amount(s) of each Note and specified denomination method, if any, of calculation of such amount(s):	For an Optional Redemption Date prior to 21 June 2033, Optional Redemption Amount in respect of each Note means the amount equal to the greater of (i) 100% of the principal amount of such Note and (ii) the sum of the present values of (x) the principal amount of such Note; and (y) the remaining scheduled payments of interest from the Optional Redemption Date to 21 June 2033 (exclusive of interest accrued to the Optional Redemption Date) discounted to the Optional Redemption Date on a semi-annual basis (assuming a 360-day year consisting of twelve 30-day months) at the Treasury Rate plus 20 basis points, plus in each case accrued interest thereon to the Optional Redemption Date. For an Optional Redemption Date on or after 21 June 2033, Optional Redemption Amount in respect of each Note means the amount equal to 100% of the principal amount of such Note, plus accrued interest thereon to the Optional Redemption Date. "Treasury Rate" means, with respect to any Optional Redemption Date, the rate per annum equal to the semi-annual equivalent yield to maturity or interpolated (on a day count basis) of the Comparable Treasury Issue, assuming a price for the Comparable Treasury Issue (expressed as a percentage of its principal amount) equal to the Comparable Treasury Price for such Optional Redemption Date. "Comparable Treasury Issue" means the U.S. Treasury security or securities selected by an Independent Investment Banker as having an actual or interpolated maturity comparable to the remaining term of each Note to be redeemed that

	would be utilized, at the time of selection and in accordance with customary financial practice, in pricing new issues of corporate debt securities of a comparable maturity to the remaining term of such Note. "Independent Investment Banker" means one of the Reference Treasury Dealers appointed by the Issuer. "Comparable Treasury Price" means, with respect to any Optional Redemption Date, the average of the Reference Treasury Dealer Quotations for such Optional Redemption Date. "Reference Treasury Dealer Quotations" means, with respect to such Reference Treasury Dealer and any Optional Redemption Date, the average of the bid and ask prices for the Comparable Treasury Issue, expressed in each case as a percentage of its principal amount, quoted in writing to the Issuer by such Reference Treasury Dealer at 5:00 p.m. (New York time), on the third business day in New York preceding such Optional Redemption Date. "Reference Treasury Dealer" means each of the three nationally recognised investment banking firms selected by Issuer in good faith that are primary U.S. Government securities dealers.
(iii) If redeemable in part:	
(a) Minimum Redemption Amount:	Not Applicable
(b) Maximum Redemption Amount:	Not Applicable
(iv) Notice period:	As set out in Condition 6(d)
25 **Put Option**	Not Applicable
26 **Final Redemption Amount of each Note**	US$1,000 per Calculation Amount
27 **Early Redemption Amount**	
Early Redemption Amount(s) per Calculation Amount payable on redemption for taxation reasons (Condition 6(c)(i)) or an event of default (Condition 10(a)) and/or the method of calculating the same (if required or if different than that set out in the Conditions):	As set out in the Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

28 Form of Notes:	**Registered Notes:** Regulation S Global Note registered in the name of a nominee for DTC Rule 144A Global Note registered in the name of a nominee for DTC

29	Financial Center(s) (Condition 7(j)) or other special provisions relating to Payment Dates:	New York City, Hong Kong and Singapore
30	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	Not Applicable
31	Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:	Not Applicable
32	Details relating to Installment Notes: amount of each installment, date on which each payment is to be made:	Not Applicable
33	Redenomination, renominalization and reconventioning provisions:	Not Applicable
34	Consolidation provisions:	Not Applicable
35	Other terms or special conditions:	Not Applicable

DISTRIBUTION

36	(i) If syndicated, names of Managers:	Morgan Stanley & Co. International plc, Citigroup Global Markets Inc., The Hongkong and Shanghai Banking Corporation Limited and J.P. Morgan Securities plc
	(ii) Stabilizing Manager (if any):	Morgan Stanley & Co. International plc
37	If non-syndicated, name of Dealer:	Not Applicable
38	Whether TEFRA D or TEFRA C was applicable or TEFRA rules not applicable:	TEFRA not applicable
39	Prohibition of Sales to EEA and UK Retail Investors:	Applicable
40	Additional selling restrictions:	Not Applicable

OPERATIONAL INFORMATION

41	ISIN Code:	USY06072AF24 (Reg S) / US059895AX05 (Rule 144A)
42	CUSIP:	Y06072 AF2 (Reg S) / 059895 AX0 (Rule 144A)
43	CMU Instrument Number:	Not Applicable
44	Any clearing system(s) other the CMU, Euroclear SA/NV and Clearstream and/or DTC and the relevant identification number(s):	Not Applicable
45	Delivery:	Delivery free of payment
46	Additional Paying Agent(s) (if any):	Not Applicable
47	The Agents appointed in respect of the Notes are:	The Bank of New York Mellon
48	Trade Date:	14 September 2023

GENERAL INFORMATION

49	The aggregate principal amount of Notes issued has been translated into U.S. dollars at the rate of _________, producing a sum of Notes not denominated in U.S. dollars:	Not Applicable
50	Governing law of Notes:	English Law

HONG KONG SFC CODE OF CONDUCT

51	Rebates:	Not Applicable
52	Contact email addresses of the Overall Coordinators where underlying investor information in relation to omnibus orders should be sent:	omnibus_debt@morganstanley.com, dcm.omnibus@citi.com, hk_syndicate_omnibus@hsbc.com.hk and investor.info.hk.bond.deals@jpmorgan.com

PURPOSE OF PRICING SUPPLEMENT

This Pricing Supplement comprises the final terms required for the issue and admission to trading on the SGX-ST of the Notes described herein pursuant to the US$7,000,000,000 Global Medium Term Note Program of Bangkok Bank Public Company Limited.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in this Pricing Supplement.

SIGNED ON BEHALF OF BANGKOK BANK PUBLIC COMPANY LIMITED, ACTING THROUGH ITS HONG KONG BRANCH

By: Chartsiri Sophonpanich.
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Name: Chartsiri Sophonpanich

Title: President