Publication of Amended and Restated 2047 Final Terms

10 April 2017

The Amended and Restated Final Terms dated 1 March 2017 relating to the U.S.$1,250,000,000 8.500 per cent Notes due 2047 issued by the Arab Republic of Egypt pursuant to its U.S.$10,000,000,000 Global Medium Term Note Programme (the "**Amended and Restated 2047 Final Terms**") are available for viewing and are included at the end of this notice.

The Amended and Restated 2047 Final Terms should be read and construed in conjunction with the Base Prospectus dated 12 January 2017.

The Amended and Restated 2047 Final Terms amend and restate the Final Terms dated 29 January 2017 to reflect that the Notes are listed on the London Stock Exchange in addition to the Luxembourg Stock Exchange.

THE ABOVE ANNOUNCEMENT IS A COMMUNICATION TO THE MARKET. NOTHING IN THIS ANNOUNCEMENT CONSTITUTES AN OFFER OF SECURITIES FOR SALE IN THE UNITED STATES OR ANY OTHER JURISDICTION. THIS ANNOUNCEMENT DOES NOT CONSTITUTE A PROSPECTUS OR A PROSPECTUS EQUIVALENT DOCUMENT.

THIS ANNOUNCEMENT HAS BEEN DELIVERED TO YOU ON THE BASIS THAT YOU ARE A PERSON INTO WHOSE POSSESSION THIS ANNOUNCEMENT MAY BE LAWFULLY DELIVERED IN ACCORDANCE WITH THE LAWS OF THE JURISDICTION IN WHICH YOU ARE LOCATED AND YOU MAY NOT, NOR ARE YOU AUTHORISED TO, DELIVER THIS ANNOUNCEMENT TO ANY OTHER PERSON. THE DISTRIBUTION OF THIS ANNOUNCEMENT IN CERTAIN JURISDICTIONS MAY BE RESTRICTED BY LAW AND THEREFORE PERSONS INTO WHOSE POSSESSION THIS ANNOUNCEMENT COMES SHOULD INFORM THEMSELVES ABOUT, AND OBSERVE, SUCH RESTRICTIONS. ANY FAILURE TO COMPLY WITH THE RESTRICTIONS MAY CONSTITUTE A VIOLATION OF THE SECURITIES LAWS OF ANY SUCH JURISDICTION.

Final Terms dated 29 January 2017, as amended and restated as of 1 March 2017

The Arab Republic of Egypt

Issue of U.S.$1,250,000,000 8.500 per cent Notes due 2047
under the U.S.$10,000,000,000
Global Medium Term Note Programme

Part A – Contractual Terms

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Base Prospectus dated 12 January 2017 which constitutes a base prospectus (the "**Base Prospectus**") for the purposes of Directive 2003/71/EC, as amended (which includes the amendments made by Directive 2010/73/EU) (the "**Prospectus Directive**").

This document constitutes the Final Terms relating to the issue of Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with the Base Prospectus.

The Base Prospectus is available for viewing in accordance with Article 14 of the Prospectus Directive on the website of the Luxembourg Stock Exchange (http: www.bourse.lu) and during normal business hours at Ministry of Finance Towers, Ramsis Street Extension, Nasr City, Cairo, Egypt (Tel.: +2 02 2686 1200) and the Fiscal Agent at One Canada Square, Canary Wharf, London E14 5AL, United Kingdom.

1	(i)	Series Number:	4
	(ii)	Tranche Number:	Not Applicable
2	Specified Currency or Currencies:		U.S. Dollars ("**U.S.$**")
3	Aggregate Nominal Amount:		
	(i)	Series:	U.S.$1,250,000,000
	(ii)	Tranche:	Not Applicable
4	Issue Price:		100% of the Aggregate Nominal Amount
	(i)	Specified Denominations:	U.S.$200,000 and integral multiples of U.S.$1,000 in excess thereof
	(ii)	Calculation Amount:	U.S.$1,000
5	(i)	Issue Date:	31 January 2017
	(ii)	Interest Commencement Date:	Issue Date
6	Maturity Date:		31 January 2047
7	Interest Basis:		8.500% Fixed Rate
8	Redemption/Payment Basis:		Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100% of their nominal amount
9	Change of Interest or Redemption/Payment Basis:		Not Applicable
10	Put/Call Options:		Not Applicable

11	Date approval for issuance of Notes obtained:	29 January 2017

Provisions Relating to Interest (if any) Payable

12	**Fixed Rate Note Provisions**		Applicable
	(i)	Rate of Interest:	8.500% *per annum* payable semi-annually in arrear
	(ii)	Interest Payment Date(s):	31 January and 31 July in each year
	(iii)	First Interest Payment Date:	31 July 2017
	(iv)	Fixed Coupon Amount:	U.S.$42.50 per Calculation Amount
	(v)	Broken Amount(s):	Not Applicable
	(vi)	Day Count Fraction:	30/360
	(vii)	Determination Dates:	Not Applicable
13	**Floating Rate Note Provisions**		Not Applicable
14	**Zero Coupon Note Provisions**		Not Applicable

Provisions Relating to Redemption

15	**Call Option**	Not Applicable
16	**Put Option**	Not Applicable
17	**Final Redemption Amount of each Note**	100% of their nominal amount
18	**Early Termination Amount**	Applicable
	Early Termination Amount(s) of each Note payable on redemption for taxation reasons or on Event of Default:	U.S.$1,000 per Calculation Amount

General Provisions Applicable to the Notes

19	Form of Notes:	**Registered Notes**: Unrestricted Global Certificate exchangeable for unrestricted Individual Note Certificates in the limited circumstances described in the Unrestricted Global Certificate. Unrestricted Global Certificate registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg. Restricted Global Certificate exchangeable for restricted Individual Note Certificates in the limited circumstances described in the Restricted Global Certificate. Restricted Global Certificate registered in the name of a nominee for DTC.

20	Additional Financial Centre(s):	Not Applicable
21	Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature):	No

Signed on behalf of
THE ARAB REPUBLIC OF EGYPT

By: ....
Duly Authorised

Part B – Other Information

1 Listing

(i)	Listing:	Luxembourg and London
(ii)	Admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Regulated Market of the Luxembourg Stock Exchange with effect from 31 January 2017 and on the Regulated Market of the London Stock Exchange with effect from 2 March 2017.
(iii)	Estimate of total expenses admission to trading:	€~~5,000~~9,250

2 Ratings:

The Notes are expected to be rated:

Moody's: B3

Fitch: B

Fitch Ratings Ltd. ("**Fitch**") and Moody's Deutschland GmbH ("**Moody's**") are established in the EEA and registered under Regulation (EU) No 1060/2009, as amended (the "**CRA Regulation**"). Fitch and Moody's appear on the latest update of the list of registered credit rating agencies (as of 1 December 2015) on the ESMA website http://www.esma.europa.eu/page/List-registered-and-certified-CRAs.

3 Interests of Natural and Legal Persons Involved in the Issue/Offer

Save for any fees payable to the Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business for which they may receive fees.

4 Fixed Rate Notes only—YIELD

Indication of yield: 8.500% per annum

5 U.S. Selling Restrictions

TEFRA rules not applicable

6 Operational Information

CUSIP:	Rule 144A Notes: 038461 AM1
ISIN Code:	Regulation S Notes: XS1558078496 Rule 144A Notes: US038461AM14
Common Code:	Regulation S Notes: 155807849 Rule 144A Notes: 155842598
Any clearing system(s) other than DTC, Euroclear Bank SA/NV and Clearstream Banking, *société anonyme* and the relevant addresses and identification numbers):	Not Applicable
Delivery:	Regulation S Notes: Delivery against payment Rule 144A Notes: Delivery free of payment
Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
Name and address of Calculation Agent (if any), if different from Fiscal Agent:	Not Applicable

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