PRICING SUPPLEMENT

UK MiFIR product governance / Professional investors and ECPs only target market – Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**") and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended ("**UK MiFIR**"), only and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

11 April 2023

THE HASHEMITE KINGDOM OF JORDAN

Legal entity identifier (LEI): 5493000JZ4MYPVMBVN50

Issue of U.S.$1,250,000,000 7.500% Notes due January 2029

under the

Global Medium Term Note Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the conditions (the "**Conditions**") set forth in the base offering circular dated 6 June 2022 (the "**Base Offering Circular**") as supplemented by the supplemental offering circular dated 3 April 2023 (the "**Supplemental Offering Circular**", and together with the Base Offering Circular, the "**Offering Circular**"). This document constitutes the Pricing Supplement of the Notes described herein and must be read in conjunction with the Offering Circular in order to obtain all the relevant information. The Base Offering Circular has been published on the website of the London Stock Exchange at http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html, and the Supplemental Offering Circular has been published on the website of the London Stock Exchange at https://www.rns-pdf.londonstockexchange.com/rns/1730V_1-2023-4-3.pdf.

1.	Issuer:	The Hashemite Kingdom of Jordan
2.	(a) Series Number:	2
	(b) Tranche Number:	1
	(c) Date on which the Notes will be consolidated and form a single Series:	Not Applicable
3.	Specified Currency or Currencies:	U.S. Dollars ("**U.S.$**")
4.	Aggregate Nominal Amount:	

	(a) Series:	U.S.$1,250,000,000
	(b) Tranche:	U.S.$1,250,000,000
5.	Issue Price:	98.806% of the Aggregate Nominal Amount
6.	(a) Specified Denominations:	U.S.$200,000 and integral multiples of U.S.$1,000 in excess thereof
	(b) Calculation Amount (in relation to calculation of interest in relation to Notes in global form see (Conditions)):	U.S.$1,000
7.	(a) Issue Date:	13 April 2023
	(b) Interest Commencement Date:	Issue Date
8.	Maturity Date:	13 January 2029
9.	Interest Basis:	7.500% Fixed Rate
10.	Redemption/Payment Basis:	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100% of their nominal amount
11.	Change of Interest Basis	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(a) Status of the Notes:	Senior
	(b) Date(s) approval(s) for issuance of Notes obtained:	17 April 2022 and 22 March 2023

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

14.	Fixed Rate Note Provisions	Applicable
	(a) Rate(s) of Interest:	7.500% *per annum* payable in arrear on each Interest Payment Date
	(b) Interest Payment Date(s):	13 January and 13 July in each year, commencing on 13 January 2024 up to and including the Maturity Date (long first coupon)
	(c) Fixed Coupon Amount(s) for Notes in definitive form (and in relation to Notes in global form see Conditions):	U.S.$37.50 per Calculation Amount
	(d) Broken Amount(s) for Notes in definitive form (and in relation to Notes in global form see Conditions):	U.S.$56.25 per Calculation Amount, payable on the Interest Payment Date falling on 13 January 2024
	(e) Day Count Fraction:	30/360
	(f) Determination Date(s):	Not Applicable
15.	Floating Rate Note Provisions	Not Applicable
16.	Zero Coupon Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

17.	Issuer Call:	Not Applicable
18.	Investor Put:	Not Applicable

19.	Final Redemption Amount:	U.S.$1,000 per Calculation Amount
20.	Early Redemption Amount payable on event of default:	U.S.$1,000 per Calculation Amount

GENERAL PROVISIONS APPLICABLE TO THE NOTES

21.	Form of Notes:	Registered Notes: Regulation S Global Note registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg Rule 144A Global Note registered in the name of a nominee for DTC
22.	Additional Financial Centre(s):	Not Applicable
23.	Talons for future Coupons to be attached to Definitive Notes:	No

THIRD PARTY INFORMATION

Not Applicable

Signed on behalf of the Hashemite Kingdom of Jordan:

By: ....
Duly authorised

[*Signature Page to the Pricing Supplement*]

PART B – OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING**

(a) Listing and Admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the Main Market of the London Stock Exchange plc and to be listed on the Official List of the United Kingdom Financial Conduct Authority with effect from or around 13 April 2023.
(b) Estimate of total expenses related to admission to trading:	£6,000

2. **RATINGS**

Ratings:	The Notes to be issued are expected to be rated: Standard & Poor's Global Ratings UK Limited ("**S&P**"): B+ Moody's Investors Service, Inc. ("**Moody's**"): B1 Fitch Ratings Limited ("**Fitch**"): BB- None of S&P, Moody's and Fitch is established in the European Union or registered under Regulation (EC) No. 1060/2009 (as amended) (the "**CRA Regulation**"). Each of S&P and Fitch is established in the United Kingdom and is registered under Regulation (EC) No. 1060/2009 as it forms part of domestic law in the United Kingdom by virtue of the European Union (Withdrawal) Act 2018, as amended (the "**UK CRA Regulation**"). The ratings issued by Moody's have been endorsed by Moody's Investors Service Limited in accordance with the UK CRA Regulation. Moody's Investors Service Limited is established in the United Kingdom and is registered under the UK CRA Regulation. The ratings issued by S&P, Moody's and Fitch have been endorsed by S&P Global Ratings Europe Limited, Moody's Deutschland GmbH and Fitch Ratings Ireland Limited, respectively, in accordance with the CRA Regulation. Each of S&P Global Ratings Europe Limited, Moody's Deutschland GmbH and Fitch Ratings Ireland Limited is established in the EU and is registered under the CRA Regulation.

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save for any fees payable to the Joint Lead Managers, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business, for which they may receive fees.

4. **YIELD (FIXED RATE NOTES ONLY)**

Indication of yield:	7.750% The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

5. **USE OF PROCEEDS**

(a) Use of proceeds:	See "*Use of Proceeds*" in the Base Offering Circular
(b) Estimated amount of net proceeds:	U.S.$1,234,700,000

6. **OPERATIONAL INFORMATION**

(a) ISIN:	XS2602742285 for the Regulation S Global Note US41809JAB17 for the Rule 144A Global Note
(b) Common Code:	260274228 for the Regulation S Global Note 260369059 for the Rule 144A Global Note
(c) CUSIP:	41809JAB1 for the Rule 144A Global Note
(d) CINS:	Not Applicable
(e) CFI:	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN.
(f) FISN:	See the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN.
(g) Any clearing system(s) other than DTC, Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	Not Applicable
(h) Delivery:	Delivery against payment
(i) Names and addresses of additional Paying Agent(s) (if any):	Not Applicable

7. **DISTRIBUTION**

(a) Method of distribution:	Syndicated
(b) If syndicated, names of Joint Lead Managers:	Citigroup Global Markets Limited Goldman Sachs International HSBC Bank plc

(c)	Date of Subscription Agreement:	11 April 2023
(d)	Stabilisation Manager(s) (if any):	HSBC Bank plc
(e)	If non-syndicated, name of relevant Dealer:	Not Applicable
(f)	U.S. Selling Restrictions:	Reg. S Compliance Category 1; Rule 144A; TEFRA not applicable
(g)	Prohibition of Sales to EEA Retail Investors:	Not Applicable
(h)	Prohibition of Sales to UK Retail Investors:	Not Applicable